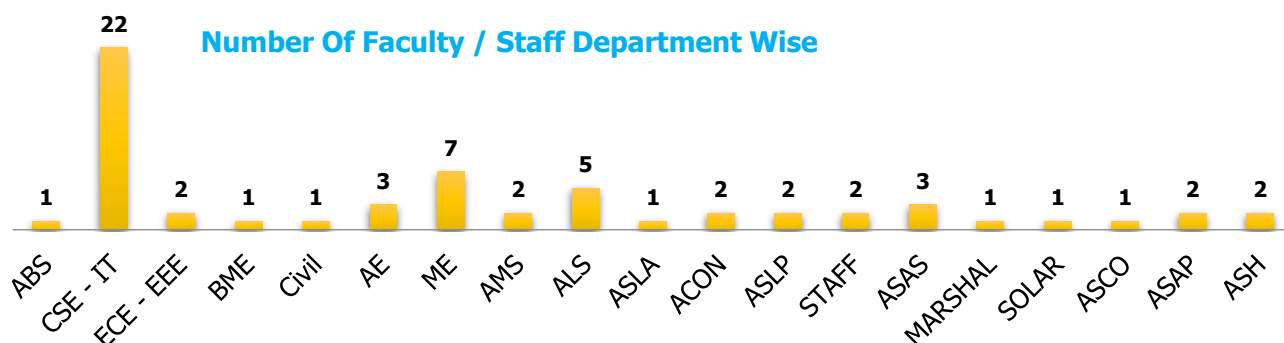
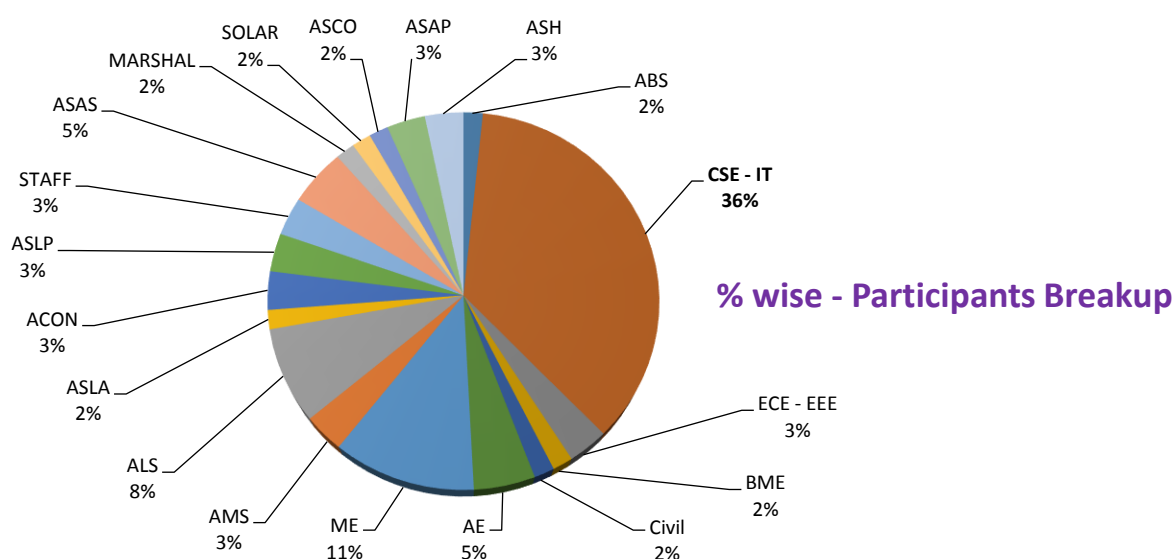




## Directorate of Outcome Outcome Report(Event/Activity Organized @ AUH)

### 1. General Information

- Date: 22<sup>nd</sup> April 2019
- Event Type: **Workshop**
- Event Title: **Taxation and Wealth Literacy – A Financial Journey for Non Financial Persons**
- Venue: C - 214
- Organized by (School): **ASET, AUH**
- Student Participation\*: No. of Students from AUH (Course wise):- **Nil**
- AUH - Faculty Participation\*: No. of Faculty Members from AUH (Deptt. wise):- **Total of 61 Participants**



(attendance sheets Enclosed in given format)

- Participation from outside AUH\*: No. of Students & Faculty Members – Nil

#### Event Coordinator(s) with designation:

- Mr Vivek Birla, Assistant Professor – 2, Dept of CSE, ASET – [vbirla@ggn.amity.edu](mailto:vbirla@ggn.amity.edu) +919560290480
- Dr. Khushboo Tripathi - Assistant Professor – 1, Dept of CSE, ASET – [ktripathi@ggn.amity.edu](mailto:ktripathi@ggn.amity.edu)
- Ms Neha Bhateja, Assistant Professor – 1, Dept of CSE, ASET – [nbhateha@ggn.amity.edu](mailto:nbhateha@ggn.amity.edu)

Details of Expert/Speaker/Resource Person/Judge:

| SN | Country Name | Expert Name                 | Organization Name           | Designation       | Specialization                                                                                                                                                    | Contact No. | E-mail Id                                                            | Address                                                                  | Major Areas where Amity can Collaborate with expert                                         | CV of Expert (Yes/No) |
|----|--------------|-----------------------------|-----------------------------|-------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|----------------------------------------------------------------------|--------------------------------------------------------------------------|---------------------------------------------------------------------------------------------|-----------------------|
| 1  | India        | CA Ashish Mohta (FCA, DISA) | Ashish Mohta and Associates | MD                | Taxation, GST, Company Law, outsourcing, inbound and outbound Investment, Legal Due Diligence, Transaction advisory, Personal investment & Wealth management etc. | 9873551 860 | <a href="mailto:caasishsmohta@gmail.com">caasishsmohta@gmail.com</a> | Q1/16 – DLF – Phase 2, Near Sikandarpur M Metro Station, Gurugram 122002 | Setting up new startups, arranging finance and investors, vendor collaboration and sourcing | No                    |
| 2  | India        | Mr. Mahendra Kumar Sahel    | Ashish Mohta and Associates | Associate Partner | Investment advisor                                                                                                                                                | 9460504 060 | <a href="mailto:vsahal81@gmail.com">vsahal81@gmail.com</a>           | Q1/16 – DLF – Phase 2, Near Sikandarpur M Metro Station, Gurugram 122002 | Investment – Equity, SIP, MF etc                                                            | No                    |
| 3. | India        | Mr. Bharat Kumar            | Ashish Mohta and Associates | Sr Accountant     | Income Tax Filing, Compliance                                                                                                                                     | 9728631 363 | <a href="mailto:ama.bharat@gmail.com">ama.bharat@gmail.com</a>       | Q1/16 – DLF – Phase 2, Near Sikandarpur M Metro Station, Gurugram 122002 | Taxation, GST, Wealth Management Planning for the Faculty and Staff of AUH                  |                       |

## 2. Outcome of the Event with Time Lines (Proposed/Achieved)

| Envisaged Outcome                                                                                                               | Tangible/Intangible                                                                                                                  | Achieved/Proposed | Target date & responsibilities (if proposed) | Details of outcome                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
|---------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>1. Outcome related to Academia Connect</b>                                                                                   |                                                                                                                                      |                   |                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| a) Collaborations for Research Papers / Conference Papers/ Book Chapter etc.                                                    |                                                                                                                                      |                   |                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| b) Collaborations & MOU for Research Guidance [PhD, PG & UG (summer training, Dissertation)] & Projects/Use of Instruments etc. |                                                                                                                                      |                   |                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| c) Collaboration for Funded Projects                                                                                            |                                                                                                                                      |                   |                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| <b>2. Outcome related to Industry Connect</b>                                                                                   |                                                                                                                                      |                   |                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| a) Placement                                                                                                                    |                                                                                                                                      |                   |                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| b) Collaborations for Research Papers                                                                                           |                                                                                                                                      |                   |                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| c) Collaborations & MOU for Research Guidance [PhD, PG & UG (summer training, Dissertation)] & Projects/Use of Instruments      |                                                                                                                                      |                   |                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| d) Collaboration for Funded Projects                                                                                            |                                                                                                                                      |                   |                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| <b>3. Outcome related to Society Outreach</b>                                                                                   |                                                                                                                                      |                   |                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| a) Benefit to society in terms of Health & Hygiene                                                                              |                                                                                                                                      |                   |                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| b) Benefit to society in terms of Education                                                                                     | Audience were from all segments of the AUH family and were made aware about the avenues financial investments and ITR related issues |                   |                                              | <p>Learned about the Tax Filling Sources of Investment</p> <p>Difference between Insurance and Investment</p> <p>Wealth Management and its tools</p> <p>New rules and compliances wef 2019-20 FY</p> <p>Mutual Funds and SIP's</p> <p>Financial Planning</p> <p>Financial Portfolio planning</p> <p>Medical Insurance and its importance</p> <p>Saving's pattern and its advantage</p> <p>Reasons for the notices from Income tax dept for wrong or false filling</p> |

**4. Real Outcome related to Staff / Faculty Learning & Grooming as submitted by the participant's through their feedback :**

- + Knowledge related to taxes and financial planning
- + Awareness about taxable income and deductions; awareness about financial investments
- + Wealth management concept and use of term plan
- + SIP should be tried and Insurance policy is a must, not for tax benefit only but for unexpected uncertainties.
- + tax deduction learning scheme
- + Learnt about key changes related to salaried class for financial year 2019-20 2) Gained information about key income tax slab changes from financial year 2018-19 to 2019-20
- + Tax Saving n Returns filing
- + Wealth management, ITR
- + Informative
- + Learnt about Key changes regarding salaried class for the financial year 2019-20. Gained information about key income tax slab changes from financial year 2018-2019 to financial year 2019-20.
- + investment in mutual funds, how to save income tax through 80C
- + Learnt how to plan for investments and other tax related details
- + Diversify your Investments, Employ Regular mode of investments
- + Allocating our savings. 2. Awareness of proper Investment.
- + Financial planning
- + Benefits of SIP, Importance of Wealth Management
- + 1 Knowledge about savings. 2 information about income tax
- + Investments, Income Planning
- + Learnt about financial planning and tax saving sections
- + Tax saving by house loan. Management of wealth.
- + Information regarding 80DD and 80U
- + Regarding mediclaim and mutual funds
- + knowledge of taxation process
- + Investment in Mutual Fund
- + Tax filing wealth management
- + investment should be done in early age, mutual funds is a good method of investment
- + 1.The knowledge of taxation and wealth management was really worth.2. The details of various avenues of investment was good and very helpful.
- + Saving and investment plans
- + Got to know financially aspect of tax saving and income generation
- + Learned to manage financial portfolio
- + Better tax management
- + Lecture of second speaker was not interesting
- + Mutual funds and tax saving plans
- + Excellent and Informative workshop
- + saving
- + Financial management and general awareness
- + I came across mutual funds and life insurance policies, which helped a lot
- + Knowledge about investment and tax saving
- + knowledge about investment
- + Salaried people can't do much to save tax. Investing in Lic is must
- + how , when and where to invest
- + It helps in future planning in terms of monetary. 2. proper manage and balancing of our income.
  - o ITR Filling, 2) New Tax Slab.

**5. Any other**

The response was really very good and was asked to repeat the same workshop for more longer duration and with more practical sessions and personal one to one counseling possible.

### 3. Event Report along with glimpses of the event (Photographs)

#### 3.1 General Introduction of the Event :

*“Money attracts a money, but depends whether you are able to increase it or not depends”*

This half day workshop was planned on 22<sup>nd</sup> April, 2019 as part of the ASET 24x7 Event -2019 , which was not listed earlier into the proposed event details submitted by ASET, but later it has been suggested taking the due permission from Prof Dr S.N. Sridhara , Director ASET and AIIT and Chairman 24x7 – AUH Prof Dr SK Jha, Director ASLA.

This workshop was mapped for every salaried class person of the AUH family or even to students or anyone who have an interest on Income Tax Saving and Taxation, ITR-Filling and Refund related parameters and who wants to understand the power of money attracts the money, keeping as requirement of financial phase of the year, matching the time period when all are concerned into filing the income tax return form and make some error or mistakes. This workshop was perfectly suited and accepted by one and all, either the teaching fraternity or non teaching staff and audience was mixed representation of all the schools.

The workshop was addressed by Industry professional financial company Ashish Mohta & Associates. A growing CA firm based out of Gurugram (NCR) with primary focus on Income Tax advisory, Auditing & Assurance, Statutory Compliances, GST Compliances, Management & Forensic Audit, Outsourcing etc.

The workshop was highly appreciated by and all and the common feedback say that repetition of the same for more long session is required and desired by the audience present. It was attended by 61 persons.

#### 3.2 Objectives of the Event :

It was organized to make the everyone more conformable in understanding the, and is suggested, along the sub topics listed below, -

- ✚ Computation of the Taxes - Salaried person for the financial year 2018-19
- ✚ Sources of saving the taxes and their posting's
- ✚ Common Errors made into Tax Computation
- ✚ Implications of Tax Slab Changes with the financial year 2019-2020
- ✚ Practical session on the Filling of the Taxes for Salaried Person - the Assessment Year 2019-2020 (new rules to keep in mind)
- ✚ Demystifying the myth's of Equity Market
- ✚ Sources of Wealth Management with the Market Pace - Vision 2020 and beyond
- ✚ Triggers of Investment - Guide for Unguided Person's

#### 3.3 Brief about the Speakers

The main speaker CA Ashish Mohta, (FCA, DISA), is having collective exposure of corporates and practice of more than 13 years. He has worked with , Ansal Housing, GE (through Genpact), Burberry in various F&A related roles. He has done his articleship training at Mumbai and Delhi with reputed CA firms.

Senior Team member Mr. Mahendra Kumar Sahel is having rich experience of more than 17 years as Investment advisor. He manages more than Rs. 50 Cr. of more than 100 HNI clients (individuals and corporates) at India level.

Young team member Mr. Bharat Kumar holds experience of 4 years in statutory compliance management in Income Tax and GST along with other team members.

CA. Ashish Mohta; along with a professional team holds core expertise in matters relating to Taxation, GST, Company Law, outsourcing, inbound and outbound Investment, Legal Due Diligence, Transaction advisory, Personal investment & Wealth management etc.

Firm's key offerings also include facilitating in setting up new startups, arranging finance and investors, vendor collaboration and sourcing etc. Headquartered in Gurugram; being forefront of the corporate sphere, firm has advised and represented corporate clients from across the globe, through combination of hand holding and guidance.

**3.4 Photographs with caption** (also share high resolution JPEG files of photographs)

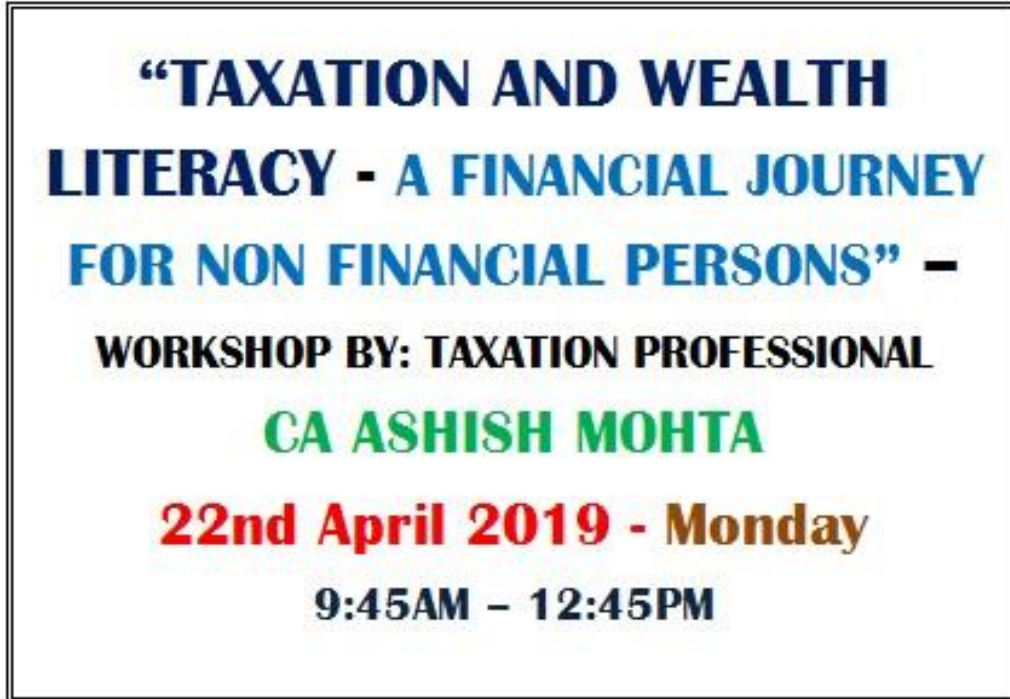


Figure 1: Welcome Slide



Figure 2 : Three Speakers along with two Hol's been seen into the pic



Figure 3 : Welcome Address by Vivek Birla



Figure 4 Director ASET/AIIT Prof Dr SN Sridhara and Director ASLA -Prof SK Jha with other audience



Figure 5: All three Speakers



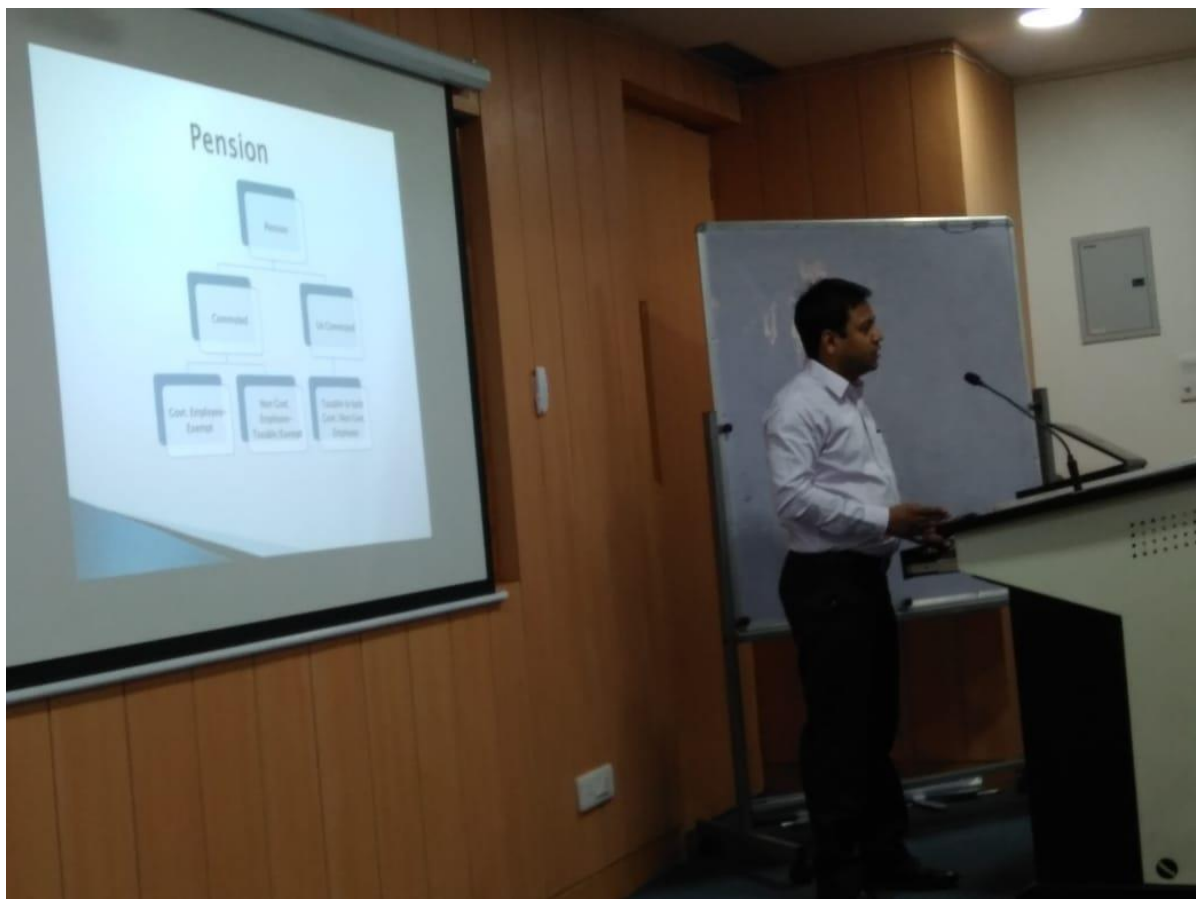


Figure 6 : Session taken by main speaker - CA Ashish Mohta



Figure 7 : Question answer session



Figure 8 : Second Speaker : Mr Bharat addressing on ITR filing



Figure 9 : Addressing the queries



Figure 10 : Third speaker : Mr Mahendra Kr Sahel addressing on Wealth Management









Figure 11 : Felicitating the guest



Figure 12 : Group Photograph at end

### 3.4 Scanned copy of attendance sheets

Attendance of AUH Faculty / Staff

#### AMITY SCHOOL OF ENGINEERING & TECHNOLOGY

24<sup>th</sup> EVENT

WORKSHOP on "TAXATION AND WEALTH LITERACY- A FINANCIAL JOURNEY FOR NON-FINANCIAL PERSONS"

DATE: 22-04-2019

VENUE: C-214

| S.No | NAME                  | DEPARTMENT | EMPLOYEE ID | AGE | PHONE NUMBER | E-MAIL ID                  | SIGNATURE             |
|------|-----------------------|------------|-------------|-----|--------------|----------------------------|-----------------------|
| 1.   | Poonima Saxena        | ABS        | 26555       | 25  | 9971025917   | poonimasaxena2@gmail.com   | Poonima Saxena        |
| 2.   | ROMAL                 | A-SET      | 10775       | 30  | 9560144188   | romal.sarg@gmail.com       | Romal Sarg            |
| 3.   | POOJAN SHARMA         | A-SET      | 25152       | 30  | 9777-455766  | psharma1@ggn.amity.edu     | Poojan Sharma         |
| 4.   | SHIVANGI              | A-SET      | 15842       | 31  | 9582008290   | s.bhardwaj@ggn.amity.edu   | Shivangi              |
| 5.   | Sheetal Yadav         | AMS        | 9358        | 33  | 9818061419   | syadav1@ggn.amity.edu      | Sheetal Yadav         |
| 6.   | U. Puneeta Agrawal    | AMS        | 98664       | 40  | 9990011377   | pajmeew@ggn.amity.edu      | Puneeta Agrawal       |
| 7.   | Kavi Kaul             | A-SET      | 8135        | 31  | 9996195505   | k.bhardwaj@ggn.amity.edu   | Kavi Kaul             |
| 8.   | Rashi Kaul            | ME/A-SET   | 13301       | 39  | 9718150288   | rkaul@ggn.amity.edu        | Rashi Kaul            |
| 9.   | Minakshi Soni         | ALS        | 25245       | 36  | 998726622    | msoni@ggn.amity.edu        | Minakshi Soni         |
| 10.  | Divya Sahgal          | A-SET      | 26361       | 32  | 9997117157   | divyasahgal1@gmail.com     | Divya Sahgal          |
| 11.  | Ruchi Kamba           | A-SET      | 7215        | 31  | 95823580     | rkamba@ggn.amity.edu       | Ruchi Kamba           |
| 12.  | VISHA KUMAR           | ASUP/AMS   | 7456        | 38  | 9650522584   | vkumar@ggn.amity.edu       | Visha Kumar           |
| 13.  | Arun K. Jodav         | ASUP/AMS   | 13548       | 33  | 9958522567   | gkumar@ggn.amity.edu       | Arun K. Jodav         |
| 14.  | GAGAN BIRLA           | Sec.       | 9852        | 61  | 8130966458   | gagany194207@gmail.com     | Gagan Birla           |
| 15.  | Vivek Birla           | A-SET      | 10785       | 35  | 9560290480   | v.birla@ggn.amity.edu      | Vivek Birla           |
| 16.  | Dr. Khushboo Timpalli | A-SET/CSE  | 14726       | 35  | 8827297801   | ktripathi@ggn.amity.edu    | Dr. Khushboo Timpalli |
| 17.  | Neha Bhateja          | A-SET/CSE  | 10772       | 33  | 9560131074   | nbrateja@ggn.amity.edu     | Neha Bhateja          |
| 18.  | Ganesh Gupta          | A-SET/CSE  | 6893        | 38  | 9910153426   | g.gupta@ggn.amity.edu      | Ganesh Gupta          |
| 19.  | Sanku Jain            | ASAS       | 8771        | 33  | 8130244211   | sjain@ggn.amity.edu        | Sanku Jain            |
| 20.  | Uttul Shrivastava     | A-SET      | 10768       | 39  | 9929518730   | ushrivastava@ggn.amity.edu | Uttul Shrivastava     |
| 21.  | Sanjay Tiwari         | A-SET      | 6883        | 40  | 9810990888   | tiwari.sanjay76@gmail.com  | Sanjay Tiwari         |

Verified by Mr Vivek Birla, AP-2, ASET

**AMITY SCHOOL OF ENGINEERING & TECHNOLOGY**

24\*7 EVENT

**WORKSHOP on "TAXATION AND WEALTH LITERACY- A FINANCIAL JOURNEY FOR NON-FINANCIAL PERSONS"**

DATE:22-04-2019

VENUE:C-214

| S.No | NAME                   | DEPARTMENT | EMPLOYEE ID | AGE | PHONE NUMBER. | E-MAIL ID                        | SIGNATURE   |
|------|------------------------|------------|-------------|-----|---------------|----------------------------------|-------------|
| 22.  | Asmita Singh.          | ECR        | 8970        | 35  | 9650934317    | alek8ingh1@ggn.amity.edu         | [Signature] |
| 23.  | Dr. V. J. R. PAL Singh | ALS        | 26848       | 31  | 946697940     | VPS144M@Ggn.Amity.edu            | [Signature] |
| 24.  | Shiv Ramam             | ALS        | 15137       | 36  | 800676404     | advocate.shivramam2007@gmail.com | [Signature] |
| 25.  | Nidhi Sharma           | AS         | 15872       | 26  | 91536252124   | nsharma2@ggn.amity.edu           | [Signature] |
| 26.  | Asha Meena             | ALS        | 27042       | 28  | 8860176975    | ameena@ggn.amity.edu             | Asha Meena  |
| 27.  | Anusha Dholiwat        | ASET/ME    | 12850       | 32  | 9990054375    | adholiwat@ggn.amity.edu          | [Signature] |
| 28.  | Rajesh Arora           | ASET/ME    | 11264       | 37  | 9467601079    | 84605264@ggn.amity.edu           | [Signature] |
| 29.  | VINEET JAIN            | ASET/ME    | 11941       | 43  | 8901510570    | vjain@ggn.amity.edu              | [Signature] |
| 30.  | RANJANA ARORA          | ASET/RED   | 13093       | 37  | 9591444768    | 84605264@ggn.amity.edu           | Rajna       |
| 31.  | Juhi Singh             | ASET/CSE   | 10787       | 30  | 9717405742    | juhi807@ggn.amity.edu            | [Signature] |
| 32.  | Ashima Ganshu          | ASET/CSE   | 7401        | 31  | 8800168181    | aganshu@ggn.amity.edu            | [Signature] |
| 33.  | Priyanka Makkar        | ASET/CSE   | 11534       | 32  | 9958154849    | pmakkar@ggn.amity.edu            | Priyanka    |
| 34.  | Sandeep P. Jogi        | ASET/BME   | 25564       | 34  | 9560955700    | spjogi@ggn.amity.edu             | [Signature] |
| 35.  | KAMINI CHAUHAN         | ACON       | 25094       | 27  | 9871969638    | KaminiC@ggn.amity.edu            | [Signature] |
| 36.  | Ms. Simpi Raheja       | ACON       | 26085       | 32  | 9873877833    | SahejaC@ggn.amity.edu            | [Signature] |
| 37.  | Dr. Amit Wadhwa        | ASET(CSE)  | 7500        | 31  | 9971152999    | awadhwa@ggn.amity.edu            | [Signature] |
| 38.  | Deepak Kumar           | ASET/ME    | 8904        | 32  | 9971381170    | dkumar2@ggn.amity.edu            | [Signature] |
| 39.  | Kuldeep Kumar          | ASET/ME    | 6897        | 38  | 9466359858    | kkumar2@ggn.amity.edu            | [Signature] |
| 40.  | Narender Kumar         | ASET/ME    | 8772        | 35  | 9718548548    | nkumar@ggn.amity.edu             | [Signature] |
| 41.  | HAROAL SINGH           | ASET/ME    | 8134        | 33  | 9932359809    | HSingh@ggn.amity.edu             | [Signature] |
| 42.  | Vivek Jaglan           | ASET/CSE   | 8605        | 37  | 980698984     | vjaglan@ggn.amity.edu            | [Signature] |

Verified by Mr Vivek Birla, AP-2, ASET

**AMITY SCHOOL OF ENGINEERING & TECHNOLOGY**  
24\*7 EVENT

**WORKSHOP on "TAXATION AND WEALTH LITERACY- A FINANCIAL JOURNEY FOR NON-FINANCIAL PERSONS"**  
DATE:22-04-2019  
VENUE:C-214

| S.No | NAME                 | DEPARTMENT            | EMPLOYEE ID | AGE | PHONE NUMBER | E-MAIL ID                 | SIGNATURE          |
|------|----------------------|-----------------------|-------------|-----|--------------|---------------------------|--------------------|
| 43.  | Nisha Chasaya        | CCC                   | 7389        | 33  | 8800777367   | nchasaya@ggn.amity.edu    | <i>[Signature]</i> |
| 44.  | Aarti Chugh          | CSE                   | 5747        | 40  | 8448706170   | a.chugh@ggn.amity.edu     | <i>[Signature]</i> |
| 45.  | Dr. Sandeep Phogat   | ME                    | 12792       | 34  | 9050089839   | sphogat@ggn.amity.edu     | <i>[Signature]</i> |
| 46.  | Dr. Sivalendra Kumar | Applied Physics       | 17070       | 39  | 9717220274   | SKUMAR14@ggn.amity.edu    | <i>[Signature]</i> |
| 47.  | ANIL KR MISRA        | ASET/CSE              | 26876       | 48. | 9582213991   | 9Kmisra22@ggn.amity.edu   | <i>[Signature]</i> |
| 48.  | Sanjeev Kumar        | ASET/CIVIL            | 26086       | 27  | 965050162    | SKUMAR 26@ggn.amity.edu   | <i>[Signature]</i> |
| 49.  | Manish K. Bhatti     | ASE/ASET              | 11062       | 32  | 9560393225   | MKBHATTI@ggn.amity.edu    | <i>[Signature]</i> |
| 50.  | SONIA CHALIA         | "                     | 11940       | 32  | 0130860208   | SCHALIA@ggn.amity.edu     | <i>[Signature]</i> |
| 51.  | PRANAV JINDAL        | "                     | 25820       | 29  | 0051125013   | PJINDAL@ggn.amity.edu     | <i>[Signature]</i> |
| 52.  | Deepak Dharwal       | ASCO                  | 10494       | 30  | 9896409009   | dharwal@ggn.amity.edu     | <i>[Signature]</i> |
| 53.  | Dr. CHANDER SHEKHAR  | ASAS/ Applied Physics | 12533       | 39  | 967445854    | C.Shekhara@ggn.amity.edu  | <i>[Signature]</i> |
| 54.  | Pinki Sapra          | ASAP                  | 8460        | 50  | 999907318    | p.sapra@ggn.amity.edu     | <i>[Signature]</i> |
| 55.  | Honey Jalali         | ASAP AVH              | 10987       | 32  | 9910358285   | honeyjalali@ggn.amity.edu | <i>[Signature]</i> |
| 56.  | Vinod Kumar          | ASH                   | 13091       | 42  | 9911142894   | hjalali@ggn.amity.edu     | <i>[Signature]</i> |
| 57.  | MOHD SOYAN           | ASH                   | 13104       | 32  | 9071223557   | msoyan@ggn.amity.edu      | <i>[Signature]</i> |
| 58.  | Dr. S.N. Sridhara    | ASET                  | 303137      | 55  | 9448507428   | ssridhara@ggn.amity.edu   | <i>[Signature]</i> |
| 59.  | Dr. S.K. Jha         | ASCA                  | 14716       | 46  | 9555649889   | skjha@ggn.amity.edu       | <i>[Signature]</i> |
| 60.  | Dr. Sunil SIKKA      | ASET                  | 10919       | 43  | 9971068792   | ssikka@ggn.amity.edu      | <i>[Signature]</i> |
| 61.  | Dr. R. P. Tyagi      | ASET                  | 302803      | 46  | 9891936057   | rktyagi@ggn.amity.edu     | <i>[Signature]</i> |
| 62.  |                      |                       |             |     |              |                           |                    |
| 63.  |                      |                       |             |     |              |                           |                    |

Verified by Mr Vivek Birla, AP-2, ASET

### Attendance Sheet of Students (AUH)

| Event Title:                              |                  | Date:  |                      |           |
|-------------------------------------------|------------------|--------|----------------------|-----------|
| S.No.                                     | Participant Name | School | Programme & Semester | Signature |
| 1                                         | Nil              | Nil    | Nil                  | Nil       |
| Name & Signature of the Event Coordinator |                  |        |                      |           |

### Attendance Sheet of Outside Participant

| Event Title:                              |                  | Date:            |                  |                  |
|-------------------------------------------|------------------|------------------|------------------|------------------|
| Participant Name                          | Participant Name | Participant Name | Participant Name | Participant Name |
| Nil                                       | Nil              | Nil              | Nil              | Nil              |
| Name & Signature of the Event Coordinator |                  |                  |                  |                  |

## 3.5 Scanned Participation form of participant – (Sample filled by one participant)

**"Taxation and Wealth Literacy - a Financial Journey for Non Financial persons" - Workshop by Professional CA Ashish Mohta - 22nd April 2019 : 9:45AM - 12:45PM**

This half day workshop of requirement of time and perfect to be planned at this moment, and is suggested for every salaried class person of the AUH family or even to students or anyone who have an interest on Taxation and income tax. Filing and Refund related parameters, along the sub topics listed below :-

1. Computation of the Taxes - Salaried person for the financial year 2019-20
2. Sources of saving the taxes and their postings
3. Common Errors made into Tax Computation
4. Implications of Tax Slab Changes with the financial year 2019-2020
5. Practical session on the Filing of the Taxes for Salaried Person - the Assessment Year 2019-2020 (new rules to learn in mind)
6. Demystifying the myths of Equity Market
7. Sources of Wealth Management with the Market Price - Vision 2020 and beyond
8. Triggers of Investment - Guide for Unaided Persons

Participation certificate will be issued to all those who attend entire session only

Email address \*

cahekar@ggn.amity.edu

Name \*

Chander Shekhar

Participation Certificate will be issued to those who attend the entire complete session - Last date of Registration is Saturday 20th April 2019

Venue of event will be updated by team to all registered participants asap.

Suggested Venue : B Block Audi (or else will be C Block 214- Smart Class Room if change in venue)

**"TAXATION AND WEALTH LITERACY - A FINANCIAL JOURNEY FOR NON FINANCIAL PERSONS" - WORKSHOP BY: TAXATION PROFESSIONAL CA ASHISH MOHTA**

**22nd April 2019 - Monday**

**9:45AM - 12:45PM**

You belong to \*

Faculty - Teaching Fraternity

Department, School \*

Applied Physics, ASAS

Designation \*

AP

Mobile Number \*

9671475854

Correspondence Address \*

Department of applied physics AUH

Permanent Domicile of- State / Union Territories : \*

Himachal Pradesh

Did you file your Tax yourself? \*

Yes

Are you going to get benefit based on new Tax slab wef 2019-2020 Financial Year

☐ Yes

☒ No

☐ Maybe

How familiar are you with Taxes Filing fundamentals and returns process? \*

1 2 3 4 5

Highly Familiar ☐ ☐ ☒ ☐ ☐ Highly Non Familiar

Wealth Management : Are you aware about ..? \*

Partially

Are you interested for - Financial tools to earn more returns on savings \*

1 2 3

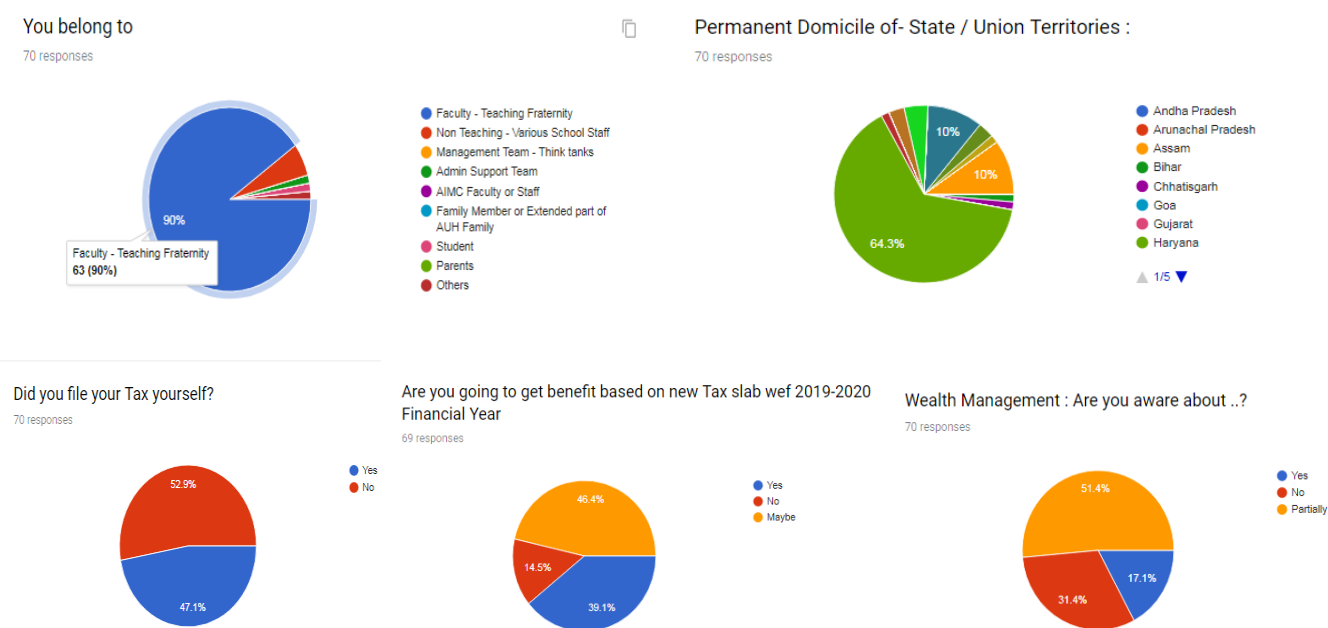
Yes ☒ ☐ ☐ No

Do you confirm to attend the workshop? \*

MM / DD / YYYY

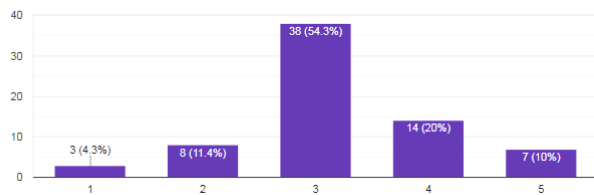
04 / 22 / 2019

## Participation's analysis through enrolment form - (Refer the form above for understanding the responses more better)



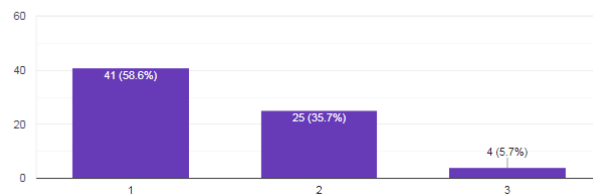
### How familiar are you with Taxes Filing fundamentals and returns process?

70 responses



### Are you interested for - Financial tools to earn more returns on savings

70 responses



## 3.6 Sample Scanned feedback forms of participants

**Workshop Feedback - Taxation and Wealth Management - 22nd April 2019 - ASET**

Thank you for participating in our event. We hope you had as much learning and fun attending as we did organising it.

We want to hear your real feedback so we can keep improving our planning and operational part along with the logistics and content. Please fill this quick survey and let us know your thoughts (your answers will be anonymous).

Did you attend the workshop?

Yes ☐

---

If you attend, then please share the feedback on following areas :

How satisfied were you with the event? \*

1 2 3 4 5

Not very ☐ ☐ ☐ ☒ ☐ Very much

How relevant and helpful do you think it was for your personal and professional financial goals? \*

1 2 3 4 5

Not very ☐ ☐ ☐ ☐ ☒ Very much

What were your key take aways from this event? Mention atleast two outcomes \*

Awareness about taxable income and deductions; awareness about financial investments

How satisfied were you with the operational planning? \*

1 = Very dissatisfied 5 = Very satisfied

|                                                  | 1                     | 2                     | 3                     | 4                                | 5                                |
|--------------------------------------------------|-----------------------|-----------------------|-----------------------|----------------------------------|----------------------------------|
| Welcome Orientation                              | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/>            | <input checked="" type="radio"/> |
| Communication - SMS/ Emails                      | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/>            | <input checked="" type="radio"/> |
| Topic and Content Taken to be delivered          | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/>            | <input checked="" type="radio"/> |
| Time Period selected for the workshop (Day/Date) | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/>            | <input checked="" type="radio"/> |
| Venue                                            | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/>            | <input checked="" type="radio"/> |
| Duration of Workshop                             | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/>            | <input checked="" type="radio"/> |
| Closing ceremony                                 | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> | <input type="radio"/>            |
| Pre and Post workshop connect                    | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> | <input type="radio"/>            |

Additional feedback on logistics

Good arrangement

Which sessions did you find most relevant? \*

|                          | Not relevant          | Relevant                         | Very relevant                    | Did not attend                   |
|--------------------------|-----------------------|----------------------------------|----------------------------------|----------------------------------|
| Welcome Address          | <input type="radio"/> | <input type="radio"/>            | <input checked="" type="radio"/> | <input type="radio"/>            |
| Speaker #1               | <input type="radio"/> | <input type="radio"/>            | <input checked="" type="radio"/> | <input type="radio"/>            |
| Examples and Activity #1 | <input type="radio"/> | <input type="radio"/>            | <input checked="" type="radio"/> | <input type="radio"/>            |
| Speaker #2               | <input type="radio"/> | <input checked="" type="radio"/> | <input type="radio"/>            | <input type="radio"/>            |
| Examples and Activity #2 | <input type="radio"/> | <input checked="" type="radio"/> | <input type="radio"/>            | <input type="radio"/>            |
| Speaker #3               | <input type="radio"/> | <input type="radio"/>            | <input type="radio"/>            | <input checked="" type="radio"/> |
| Examples and Activity #3 | <input type="radio"/> | <input type="radio"/>            | <input type="radio"/>            | <input checked="" type="radio"/> |
| Closing activity         | <input type="radio"/> | <input type="radio"/>            | <input checked="" type="radio"/> | <input type="radio"/>            |

How satisfied were you with the session content? \*

Both presented and pre-read material

1 2 3 4 5

Poor ☐ ☐ ☐ ☒ ☐ Excellent

Any additional comments regarding the sessions or overall agenda?

---

Did all topics covered during the workshop as per the pre-information? \*

☒ Yes

☐ No

☐ Maybe

How you rate this workshop? \*

Informative ☐

Any overall feedback for the event?

---

Would you like to attend back any other session /workshop in future on same domain with extended topics? \*

|        | If same speakers come | If different speakers come       | Anyone comes                     |
|--------|-----------------------|----------------------------------|----------------------------------|
| Yes    | <input type="radio"/> | <input type="radio"/>            | <input checked="" type="radio"/> |
| No     | <input type="radio"/> | <input checked="" type="radio"/> | <input type="radio"/>            |
| May Be | <input type="radio"/> | <input type="radio"/>            | <input checked="" type="radio"/> |

Will you like, if university request speakers (Industry Professional's) to assist AUH family to help for free of cost for the individual wealth planning goals?

☒ Yes

☐ No

Do you recommend such sessions to be repeated again? \*

|                       | Yes                                 | No                       | Maybe                               |
|-----------------------|-------------------------------------|--------------------------|-------------------------------------|
| Similar time Duration | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/>            |
| Longer duration       | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/>            |
| Regular sessions      | <input type="checkbox"/>            | <input type="checkbox"/> | <input checked="" type="checkbox"/> |

Will you like to take pieces of advice by experts on planning to achieve your financial goals or others? \*

|                                             | Yes                              | No                    | Maybe                 |
|---------------------------------------------|----------------------------------|-----------------------|-----------------------|
| Taxation Filing Support                     | <input checked="" type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| Income Tax Saving                           | <input checked="" type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| Wealth Management - Equity and Mutual Funds | <input checked="" type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| More than one service domain                | <input checked="" type="radio"/> | <input type="radio"/> | <input type="radio"/> |

Do you have a question or query that remain unanswered and needs to be addressed during a session by the speaker? Please post that below along with your Name and email id and will send that to experts and get their feedback back to you.

---

Any financial document that you want to share and take the advise back? Please upload max 5 documents

Name (optional)

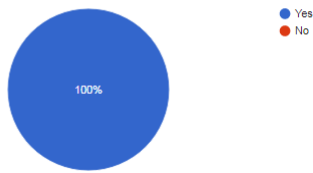
---

This content is neither created nor endorsed by Google.

Google Forms

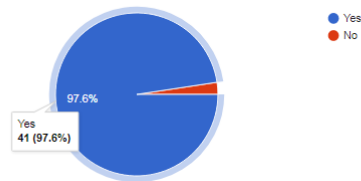
### Did you attend the workshop?

43 responses



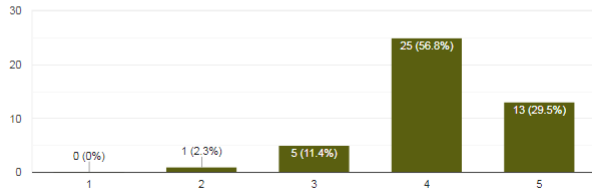
### Will you like, if university request speakers (Industry Professional's) to assist AUH family to help for free of cost for the individual wealth planning goals?

42 responses



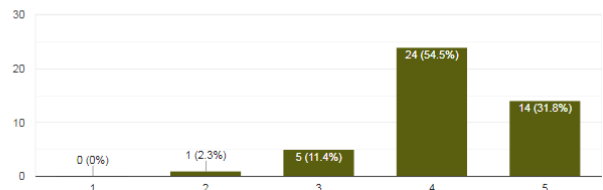
### How satisfied were you with the event?

44 responses

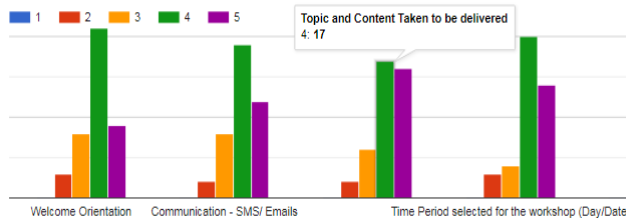


### How relevant and helpful do you think it was for your personal and professional financial goals?

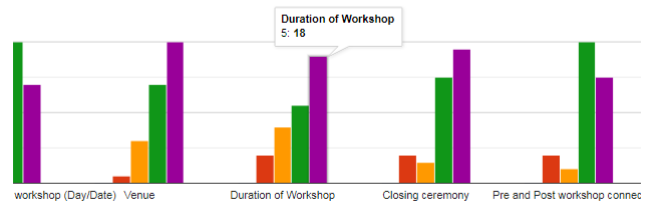
44 responses



### How satisfied were you with the operational planning?

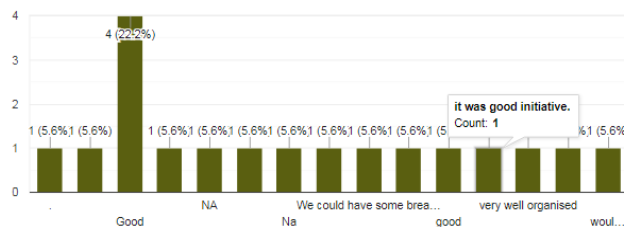


### How satisfied were you with the operational planning?



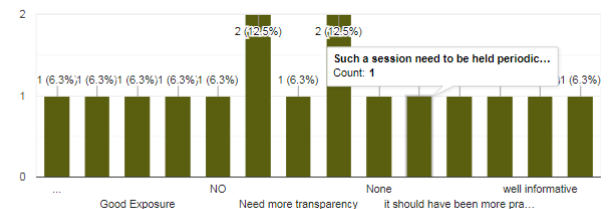
### Additional feedback on logistics

18 responses

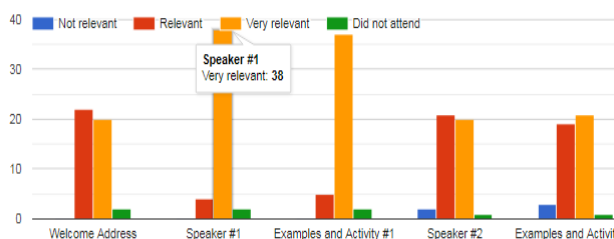


### Any additional comments regarding the sessions or overall agenda?

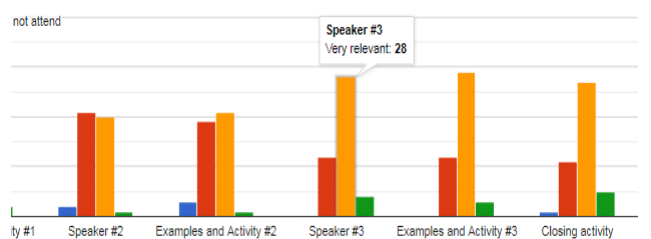
16 responses



### Which sessions did you find most relevant?

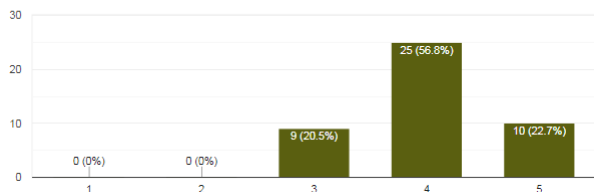


### Which sessions did you find most relevant?



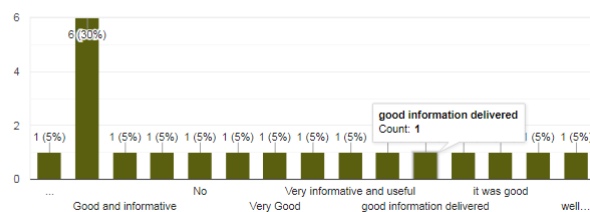
### How satisfied were you with the session content?

44 responses



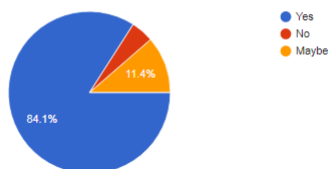
### Any overall feedback for the event?

20 responses



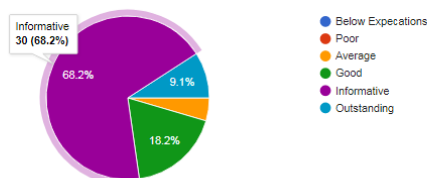
### Did all topics covered during the workshop as per the pre-information

44 responses

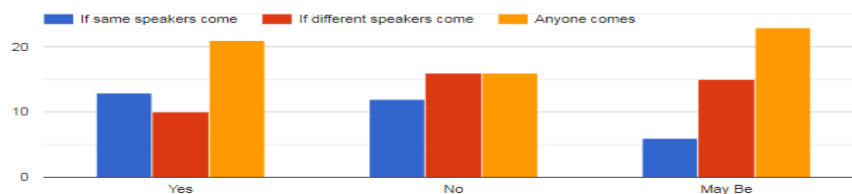


### How you rate this workshop?

44 responses

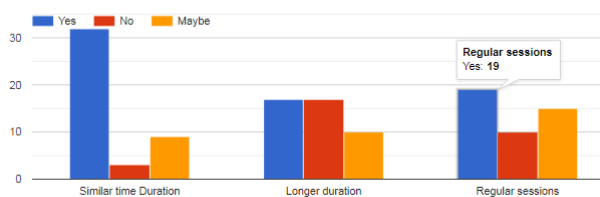


### Would you like to attend back any other session /workshop in future on same domain with extended topics



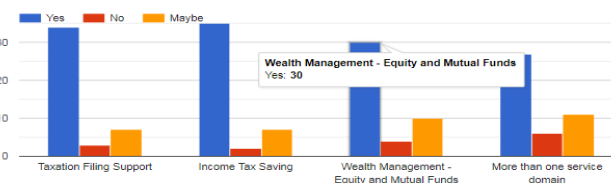
### Do you recommend such sessions to be repeated again?

44 responses



### Will you like to take pieces of advice by experts on planning to achieve your financial goals or others?

44 responses



Do you have a question or query that remain unanswered and needs to be addressed during a session by the speaker? Please post that below along with your Name and email id and will send that to experts and get their feedback back to you.

13 responses

|                                                                                                                           |
|---------------------------------------------------------------------------------------------------------------------------|
| No                                                                                                                        |
| no                                                                                                                        |
| which funds are best to invest for lock in (SIP), and which funds are best for unlimited period (both lockin and lumpsum) |
| NA                                                                                                                        |
| Not yet                                                                                                                   |
| No. Everything was clear                                                                                                  |

### What were your key take aways from this event? Mention atleast two outcomes

44 responses

|                                                                                                 |
|-------------------------------------------------------------------------------------------------|
| Lecture of second speaker was not interesting                                                   |
| Mutual funds and tax saving plans                                                               |
| Excellent and Informative workshop                                                              |
| saving                                                                                          |
| Financial management and general awareness                                                      |
| I came across mutual funds and life insurance policies, which helped a lot                      |
| Knowledge about investment and tax saving                                                       |
| knowledge about investment                                                                      |
| Salaried people can't do much to save tax. Investing in LIC is must                             |
| how, when and where to invest                                                                   |
| It helps in future planning in terms of monetary, 2. proper manage and balancing of our income. |
| 1) ITR Filing, 2) New Tax Slab.                                                                 |

Any financial document that you want to share and take the advice back? Please upload max 5 documents

0 responses

### Submitted by:

**Vivek Birla**  
**Assistant Professor – 2**  
**Coordinator – ASET 24x7**  
**Dept of CSE**  
**ASET, AUH**